**INTEREST RATES MARKET NOTICE**

**Date: 7 March 2018**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN243”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 7 March 2018**.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** ASN243

**Nominal Issued** R 300,000,000.00

**Issue Price** 100%

**Coupon** 8.525% (3 Month JIBAR as at 7 March 2018 of 7.125% plus 140 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 9 March 2020

**Books Close Date(s)** 25 February, 28 May, 28 August, 27 November

**Interest Payment Date(s)** 7 March, 7 June, 7 September, 7 December

**Last Day to Register** By 17:00 on24 February, 27 May, 27 August, 26 November

**Issue Date** 7 March 2018

**Date Convention** Following

**Interest Commencement Date** 7 March 2018

**First Interest Payment Date** 7 June 2018

**Call / Step Up Date** 7 March 2019

**ISIN No.** ZAG000150012

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ASN243%20Pricing%20Supplement%2020180307.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ASN243%20Pricing%20Supplement%2020180307.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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